



Application Form | Individual Investors

Frazis Fund One Ltd is managed by Frazis Capital Partners Pty Ltd of ABN 24 609 648 026
Frazis Capital Partners Pty Ltd is a Corporate Authorised Representative (AFS number 001240825) of AFSL license number 238198

Introduction

Existing investors, please complete the Additional Application Form.

1. A) Name of Investor

Account name:

Section 2. Individual(s)/ Individual Trustee(s)

Complete this section if you are an Individual(s), Individual Trustee(s) or Sole Trader.

The AML/CTF documentation required for processing this application is outlined on the following page.

How are you investing?

- In my name only (Section 2.A) Jointly with other individual(s) (Section 2.A & 2.B) As a Sole Trader (Section 2.A & 2.C) As an Individual Trustee(s) for a Trust (Section 2.A, 2B & 2.D & Section 4)

2. A) Individual 1

Title	Given name(s)	Surname		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Date of birth (DD/MM/YYYY)		Country of Birth / Citizenship		
<input type="text"/>		<input type="text"/>		
Street Number & Name or PO Box				
<input type="text"/>				
Suburb	State	Postcode	Country	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Australian Tax File Number or Exemption Reason		Global Intermediary Identification Number (GIIN) / US Taxpayer Identification Number (TIN) / Foreign Tax Number (if applicable)		
<input type="text"/>		<input type="text"/>		

2.B) Individual 2

Title	Given name(s)	Surname		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Date of birth (DD/MM/YYYY)		Country of Birth / Citizenship		
<input type="text"/>		<input type="text"/>		
Street Number & Name or PO Box				
<input type="text"/>				
Suburb	State	Postcode	Country	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Australian Tax File Number or Exemption Reason		Global Intermediary Identification Number (GIIN) / US Taxpayer Identification Number (TIN) / Foreign Tax Number (if applicable)		
<input type="text"/>		<input type="text"/>		

2. C) Sole Trader (if applicable)

Business name

ABN

2. D) Account Designation (if applicable)

If making this investment as an Individual Trustee(s) on behalf of another person(s), please provide that person(s) name as an account designation.

Identification Documentation - Individuals:

The 'Anti-Money Laundering and Counter Terrorism Financing (AML/CTF)' legislation obliges us to collect identification documents and other supporting information from our investors.

The AML/CTF documentation required for processing this Application Form is outlined below.

You must attach the following **CERTIFIED** copies of documents to this Application Form:

Please provide documents from Option 1 OR Option 2a and 2b.

Option 1:

Please indicate which **one** you are providing:

- An Australian driver's licence containing a photograph of the person
- An Australian passport
- An identification card issued by a state or territory that contains the date of birth and a photograph of the card holder
- A foreign government issued passport or similar travel document containing a photograph and signature of the person

NB: If you cannot provide a document listed above, please provide a document from Option 2a AND 2b below.

Option 2a:

Please indicate which **one** you are providing:

- An Australian birth certificate
- An Australian citizenship certificate
- A pension card issued by Centrelink
- A foreign drivers licence that contains a photograph of the person

AND

Option 2b:

Please indicate which **one** you are providing:

- A notice issued by the Commonwealth or a State or Territory within the preceding 12 months that records the provision of financial benefits and contains the individual's name and residential address
- A notice issued by the Australian Taxation Office within the preceding 12 months that records a debt payable to or by the person by or to the Commonwealth
- A notice issued by local government body or utilities provider within the preceding 3 months that records the provision of services to that address or to that person (the notice must contain the individual's name and residential address).
- A National Identity Card issued by a foreign government that contains a photograph signature.

Individual Acting in the Capacity of a Sole Trader

- A business name registration certificate; and
- Documents required for an individual (As in Option 1 or Option 2a, AND Option 2b above)

6. All Applicants / Investors

ALL INVESTORS MUST COMPLETE THIS SECTION.

6. A) Contact Details

Title	Given name(s)	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
Street Number & Name or PO Box		
<input type="text"/>		
Suburb	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Country	Email address	
<input type="text"/>	<input type="text"/>	
Phone number (business hours)	Phone number (home)	
<input type="text"/>	<input type="text"/>	<input type="text"/>
Facsimile		
<input type="text"/>	<input type="text"/>	

6. B) Investment Details

A minimum initial investment of **US\$100,000** and minimum subsequent investment of **US\$10,000** applies to Frazis Fund One Ltd.

Please indicate the amount you wish to invest:

Initial Investment Amount

\$

Please indicate how your investment amount will be made:

- United States Dollar
- Australian Dollars

The bank account details for the direct deposit for each currency are as follows:

Currency	Australian Dollars
Name of Bank	Commonwealth Bank of Australia
Name of Account	Frazis Fund One Ltd
BSB	06 2000
Account Number	1644 5131

Currency	United States Dollars
Name of Bank	Commonwealth Bank of Australia
Name of Account	Frazis Fund One Ltd
BSB	06 2000
Account Number	1658 2910

Shares in Frazis Fund One Ltd will be issued following receipt of a valid application form, investor identification documents and cleared funds.

6. C) Distribution Re-Investment

Please indicate how you would like to receive any distributions:

- Reinvest in additional shares in Frazis Fund One Ltd.
- Paid in cash to my/our account (Please provide your financial institution account details in Part 6.D).

If no election is made distributions will be re-invested. Your distribution election will apply to your entire holding in Frazis Fund One Ltd and cannot apply to only part of your holding.

6. D) Financial Institution Account Details

Please provide account details for the credit of withdrawals, or credit of distributions (if nominated in Part 6.C).

Account Details

Name of Financial Institution

Branch

Country

BSB Number

Account Number

Account Name

Signature

Signature

Date

Date

6. E) Investor Communications

Investor Correspondence

We will periodically send to you transaction confirmations, statements and other material. Please indicate (by ticking one box) your preference for receiving these communications, noting that some communications may only be able to be distributed by mail. Please ensure you have supplied your email address and postal address in Section 6.A.

- Email Mail

6. F) Adviser & Dealer Group Details

Adviser Name

Dealer Group Name

AFSL Number

Adviser Address – Street Number & Name (or PO Box)

Suburb

State

Postcode

Email address

Phone

My client's investor identification documentation is:

- Not attached**
I declare that I have completed the AML/CTF identification and verification for this applicant as required by the AML/CTF Act and AML/CTF Rules and I am satisfied that the identity of the applicant is as stated on this Application Form. I have retained a copy of the identification documents obtained and a record of the procedure undertaken to verify the identity of the applicant and I agree to provide a copy of this information upon request to support this declaration.
- Attached**
Please provide with this Application Form **CERTIFIED COPIES** of the identification documentation specified in the AML section under your relevant investor type.

Adviser Stamp

Adviser Signature

6. G) Declaration and Signatures

I/we declare and agree that:

The Participating Shares in the Fund hereby subscribed for are herein referred to as the "Shares".

I/We acknowledge that due to money laundering requirements operating within its jurisdiction and/or the requirements of the Money Laundering Regulations (as amended) of the Cayman Islands and the Guidance Notes issued pursuant thereto the Administrator may require further identification of the applicant(s) before the application can be processed and the Administrator shall be held harmless and indemnified against any loss arising as a result of a failure to process the application if such information has been requested by the Administrator and has not been provided by me/us.

I/We hereby agree to be bound by the Offering Memorandum and the Memorandum and Articles of Association of the Fund (the "Articles of Association"). In consideration of the Administrator processing this Subscription Form and the Fund making a provisional allotment of Shares, I/we hereby agree to indemnify and hold harmless the Fund, the Administrator, the Directors of the Fund and the Investment Manager against any loss, costs or expenses incurred by it or them as a result of my/our failure to pay the required subscription monies for the application of Shares within the time required by the Administrator.

I/We confirm that I am/we are 18 years of age or over (natural persons only).

I/We confirm that I/we am/are not a Restricted Person (as such term is defined in the Offering Memorandum) and am/are not acquiring Shares on behalf of, nor for the benefit of, a Restricted Person nor do I/we intend selling or transferring any Shares which I/we may purchase to any person who is a Restricted Person.

I/We warrant that (a) I/we have the knowledge, expertise and experience in financial matters to evaluate the risks of investing in the Fund; (b) I am/we are aware of the risks inherent in investing in the Shares and the method by which the assets of the Fund are held and/or traded; and (c) I/we can bear the risk of loss of my/our entire investment.

I/We warrant that I am/we are able to acquire Shares without violating applicable laws.

I/We hereby accept such lesser number of Shares, if any, than may be specified above in respect of which this application may be accepted.

I/We having received and considered a copy of the Offering Memorandum, hereby confirm that this application is based solely on the Offering Memorandum and any supplemental Memorandum current at the date of this Subscription Form, the material contracts therein and the Articles of Association, together (where applicable) with the most recent financial statements of the Fund.

I/We request that the Shares issued pursuant to this application be registered in the name(s) and address set out below.

The Administrator is hereby authorised and instructed to accept and execute any instructions in respect of the Shares to which this application relates given by me/us in written form including by email to the email address listed above. If the instructions are given by me/us by facsimile, I/we undertake to confirm them in writing. I/We hereby agree to indemnify the Administrator and agree to keep it indemnified against any loss of any nature whatsoever arising to any of them as a result of it acting upon facsimile instructions. The Administrator may rely conclusively upon and shall incur no liability in respect of any action taken upon any notice, consent, request, instruction or other instrument believed in good faith to be genuine or to be signed by properly authorised persons.

I/We are fully empowered and have authority to make this investment whether the investment is on my/our own behalf or on the behalf of another person or institution.

I/We confirm that I/we have the right and authority to request a redemption of Shares and confirm that I/we will comply with the redemption procedures set out in the Offering Memorandum. All redemption instructions may be made in writing including by email to the email address listed above. Any applications for redemption made by telephone must be confirmed in writing including by email to the email address listed above.

I/We agree that the issue and allotment to me/us of Shares is subject to the provisions of the Offering Memorandum and the Articles of Association, that subscription for Shares will be governed and construed in accordance with Cayman Islands law and I/we confirm that by subscribing for Shares, I/we are not relying on any information or representation other than such as may be contained in the Offering Memorandum.

I/We agree that the issue and allotment to me/us of Shares is subject to the provisions of the Offering Memorandum and the Articles of Association, that subscription for Shares will be governed and construed in accordance with Cayman Islands law and I/we confirm that by subscribing for Shares, I/we are not relying on any information or representation other than such as may be contained in the Offering Memorandum.

I/We hereby agree to indemnify and keep indemnified the Fund, the Investment Manager and the Administrator against any loss arising to any of them as a result of any breach of any representation, warranty, covenant or confirmation by me/us in this Subscription Form or of my/our failure to disclose any relevant details or provide them with all information requested by any of them.

In the case of delay or failure to provide satisfactory information, the Administrator may take such action (including declining to accept an application) as it thinks fit.

I/We agree to notify the Administrator immediately if I/we become aware that any of these confirmations are no longer accurate and complete in all respects and agree immediately either to sell or to tender to the Administrator for redemption a sufficient number of Shares to allow the confirmation to be made.

I/We acknowledge and agree that pursuant to the Articles of Association, the Directors shall, if lawfully required to do so under the laws of any jurisdiction to which the Fund, or any service provider to the Fund is subject, be entitled to disclose any information regarding the affairs of the Fund including without limitation information contained in the Register of Members of the Fund and books of the Fund. The Directors, any person acting as a service provider to the Fund and any other person authorised by the Directors shall have the right to access all information belonging to the Fund.

I/We agree to provide the above confirmations to the Administrator at such times as the Administrator may request, and to provide on request such certifications, documents or other evidence as the Administrator may reasonably require to substantiate such representations.

(In respect of joint applicants only) We direct that on the death of one of us the Shares for which we hereby apply be held in the name of and to the order of the survivor or survivors of us or the executor or manager of such survivor or survivors.

"FATCA" means one or more of the following, as the context requires:

(a) sections 1471 to 1474 of the US Internal Revenue Code of 1986 and any associated legislation, regulations or guidance, commonly referred to as the US Foreign Account Tax Compliance Act, the Common Reporting Standard issued by the Organisation for Economic Cooperation and Development, when adopted, or similar legislation, regulations or guidance enacted in any other jurisdiction which seeks to implement equivalent tax reporting and/or withholding tax regimes; and

(b) any intergovernmental agreement, treaty or any other arrangement between the Cayman Islands and any of the US, the UK or any other jurisdiction (including between any government bodies in each relevant jurisdiction), entered into to facilitate, implement, comply with or supplement the legislation, regulations or guidance described in paragraph (a); and

(c) any legislation, regulations or guidance implemented in the Cayman Islands to give effect to the matters outlined in the preceding paragraphs.

I/We agree to provide to the Fund or its agents, upon request, any documentation or other information that the Fund or its agents may require from time to time in connection with the Fund's obligations under, and compliance with, applicable laws and regulations including, but not limited to FATCA. By executing this Form, I/we waive any provision under the laws and regulations of any jurisdiction that would, in the absence of such waiver, prevent or inhibit the Fund's compliance with applicable law as described in this paragraph including, but not limited to preventing

(i) me/us from providing any requested information or documentation, or

(ii) the disclosure by the Fund or its agents of the provided information or documentation to applicable governmental or regulatory authorities.

I/We further acknowledge that the Fund and/or the Administrator may take such action as each of them considers necessary in relation to my/our holding and/or redemption proceeds to ensure that any withholding tax payable by the Fund, and any related costs, interest, penalties and other losses and liabilities suffered by the Fund or the Administrator, or any other investor, or any agent, delegate, employee, director, officer or affiliate of any of the foregoing persons, arising from my/our failure to provide any requested documentation or other information to the Fund, is economically borne by me/us.

This Subscription Form shall be governed by and construed in accordance with the laws of the Cayman Islands.

Please tick to confirm the above declaration has been read and understood.

6. G) Declaration and Signatures (continued)

- I/we will provide the Manager with all additional information and assistance the Manager may request in order for it to comply with any AML/CTF Law; and
- I/we am/are not a 'politically exposed' person or organisation for the purposes of any AML/CTF Law.

Name of Investor 1:

Name of Investor 2 (If Joint Investors, both MUST sign)

Signature of Investor 1

Signature of Investor 2

Title of Signatory: eg Director, Trustee, Power of Attorney

Title of Signatory: eg Director, Trustee, Power of Attorney

Date

Date

If there are more than 2 signatories please include an attached list of names and signatures.

Number of signatories required to instruct on this investment:

1 2 Other please specify:

Where do I send my Application Form?

Completed Application Forms, cheques (where applicable) and identification documentation (where applicable) should be mailed to:



Apex Fund Services (Australia) Pty Ltd
Suite 801 Level 8 100 William Street
Woolloomooloo, New South Wales 2011
AUSTRALIA

Click button to submit form


Application Checklist

Use the below checklist to ensure you have provided us with a complete Application Form:

- Completed **ALL** relevant sections of the Application Form (according to your Investor Type – outlined on page 1)
- Completed Section 6 of the Application Form
- Read the Information Memorandum
- Enclosed the certified identification documentation (depending on your Investor Type)

Further Assistance or Information

If you require assistance with completing the Application Form, please call our fund administrator, Apex Fund Services (Australia) Pty Ltd on:

 **+61 2 8035 0037**

Further information regarding the Fund can be accessed on our website: www.fraziscapitalpartners.com

The manager can also be contacted directly at michael@fraziscapitalpartners.com